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STUTMAN, TREISTER & GLATT, P.C.  
FRANK A. MEROLA (CA Bar No. 136934)  
EVE H. KARASIK (CA Bar No. 155356),  
CHRISTINE M. PAJAK (CA Bar No. 217173)  
1901 Avenue of the Stars, 12<sup>th</sup> Floor  
Los Angeles, California 90067  
Telephone: (310) 228-5600  
Facsimile: (310) 228-5788  
E-mail: [fmerola@stutman.com](mailto:fmerola@stutman.com)  
[ekarasik@stutman.com](mailto:ekarasik@stutman.com)  
[cpajak@stutman.com](mailto:cpajak@stutman.com)

*Counsel for the Official Committee of Equity  
Security Holders of USA Capital First Trust Deed  
Fund, LLC*

GORDON & SILVER, LTD  
GERALD M. GORDON, ESQ. (NV Bar No.  
229)  
GREGORY E. GARMAN, ESQ.  
(NV Bar No. 6654)  
3960 Howard Hughes Pkway, 9<sup>th</sup> Floor  
Las Vegas, NV 89109  
Telephone: (702) 796-5555  
Facsimile: (702) 369-2666  
E-mail: [gmg@gordonsilver.com](mailto:gmg@gordonsilver.com)  
[geg@gordonsilver.com](mailto:geg@gordonsilver.com)

*Counsel for Official Committee of Holders of  
Executory Contract Rights of USA Commercial  
Mortgage Company*

LEWIS AND ROCA, LLP  
ROB CHARLES, ESQ. (NV Bar No. 6593)  
SUSAN M. FREEMAN, ESQ.  
(AZ Bar No. 004199)  
3993 Howard Hughes Parkway, 6th Floor  
Las Vegas, Nevada 89109  
Facsimile (702) 949-8321  
Telephone (702) 949-8320  
E-mail: [rcharles@lrlaw.com](mailto:rcharles@lrlaw.com)  
[sfreeman@lrlaw.com](mailto:sfreeman@lrlaw.com)

*[Proposed] Counsel for Official Committee of  
Unsecured Creditors of USA Commercial  
Mortgage Company*

ORRICK, HERRINGTON & SUTCLIFFE LLP  
MARC A. LEVINSON, ESQ. (CA Bar No.  
57613)  
LYNN TRINKA ERNCE, ESQ. (CA Bar No.  
179212)  
400 Capitol Mall, Suite 3000  
Sacramento, California 95814  
Telephone: (916) 447-9200  
Facsimile: (916) 329-4900  
E-mail: [malevinson@orrick.com](mailto:malevinson@orrick.com)  
[lernce@orrick.com](mailto:lernce@orrick.com)

*[Proposed] Counsel for Official Committee of  
Equity Security Holders of USA Capital Diversified  
Trust Deed Fund, LLC*

**NOTICE OF HEARING ON SHORTENED TIME RE: JOINT MOTION OF OFFICIAL  
COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST  
DEED FUND, LLC, THE OFFICIAL COMMITTEE OF HOLDERS OF EXECUTORY  
CONTRACT RIGHTS THROUGH USA COMMERCIAL MORTGAGE COMPANY,  
THE OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL  
DIVERSIFIED TRUST DEED FUND, LLC, AND THE OFFICIAL UNSECURED  
CREDITORS' COMMITTEE FOR USA COMMERCIAL MORTGAGE COMPANY  
PURSUANT TO 11 U.S.C. §§ 105(a), 107(b), 1102(b)(3)(A) AND 1103(c), FOR NUNC PRO  
TUNC ORDER CLARIFYING REQUIREMENT TO PROVIDE ACCESS TO  
INFORMATION (AFFECTS ALL DEBTORS)**

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:  
USA COMMERCIAL MORTGAGE COMPANY,  
Debtor.

BK-S-06-10725-LBR  
Chapter 11

In re:  
USA CAPITAL REALTY ADVISORS, LLC,  
Debtor.

BK-S-06-10726-LBR  
Chapter 11

In re:  
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,  
Debtor.

BK-S-06-10727-LBR  
Chapter 11

In re:  
USA CAPITAL FIRST TRUST DEED FUND, LLC,  
Debtor.

BK-S-06-10728-LBR  
Chapter 11

In re:  
USA SECURITIES, LLC,  
Debtor.

BK-S-06-10729-LBR  
Chapter 11

**Affects**

- ☒ All Debtors  
☐ USA Commercial Mortgage Co.  
☐ USA Securities, LLC  
☐ USA Capital Realty Advisors, LLC  
☐ USA Capital Diversified Trust Deed  
☐ USA First Trust Deed Fund, LLC

Date: June 15, 2006  
Time: 9:30 a.m.  
Place: Courtroom #2

**NOTICE OF HEARING ON SHORTENED TIME RE: JOINT MOTION OF OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC, THE OFFICIAL COMMITTEE OF HOLDERS OF EXECUTORY CONTRACT RIGHTS THROUGH USA COMMERCIAL MORTGAGE COMPANY, THE OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, AND THE OFFICIAL UNSECURED CREDITORS' COMMITTEE FOR USA COMMERCIAL MORTGAGE COMPANY PURSUANT TO 11 U.S.C. §§ 105(a), 107(b), 1102(b)(3)(A) AND 1103(c), FOR NUNC PRO TUNC ORDER CLARIFYING REQUIREMENT TO PROVIDE ACCESS TO INFORMATION (AFFECTS ALL DEBTORS)**

PLEASE TAKE NOTICE THAT a Joint Motion of Official Committee of Equity Security Holders of USA Capital First Trust Deed Fund, LLC, the Official Committee of Holders of Executory Contract Rights Through USA Commercial Mortgage Company, the Official Committee of Equity Security Holders of USA Capital Diversified Trust Deed Fund, LLC, and the Official Unsecured Creditors' Committee for USA Commercial Mortgage Company Pursuant To 11 U.S.C. §§ 105(A), 107(B), 1102(B)(3)(A) and 1103(C), for Nunc Pro Tunc Order Clarifying

1 Requirement To Provide Access To Information (the "Information Protocols Motion") was filed  
 2 with the Court on June 7, 2006. The Information Protocols Motion requests that the Court define  
 3 the information to which the respective constituencies of the four moving committees (the  
 4 "Committees") may be given access pursuant to 11 U.S.C. § 1102(b)(3) and establish protocols  
 5 governing access to committee information, the implementation of which satisfies the Committees'  
 6 obligations under 11 U.S.C. § 1102(b)(3).

7 PLEASE TAKE FURTHER NOTICE that the Information Protocols Motion will be  
 8 heard by a United States Bankruptcy Judge on shortened time in the Foley Federal Building, 300  
 9 Las Vegas Boulevard South, Las Vegas, Nevada, on the 15<sup>th</sup> day of June, 2006 at 9:30 a.m.

10 PLEASE TAKE FURTHER NOTICE that copies of the above-referenced Information  
 11 Protocols Motion is on file with and available from the Clerk of the United States Bankruptcy  
 12 Court for the District of Nevada, 300 Las Vegas Boulevard South, Las Vegas, Nevada 89101.  
 13 Additional copies are available at no charge from the BMC website, located at  
 14 <http://www.bmcgroup.com/usacmc>.  
 15

16 PLEASE TAKE FURTHER NOTICE that pursuant to the Amended Order Establishing  
 17 Case Management Procedures entered by this Court on May 17, 2006, the deadline to file and  
 18 serve objections to Requests for Relief set on shortened time shall be no later than Monday, June  
 19 12, 2006 at noon. Any brief filed in reply to an objection to Request for Relief shall be filed by  
 20 noon on June 14, 2006. Courtesy copies of all pleadings must be delivered to the Bankruptcy  
 21 Court Clerk's office upon filing.

22 If you object to the relief requested, you *must* file a WRITTEN response to this  
 23 pleading with the Court. You *must* also serve your written response on the  
 24 person who sent you this notice.

25 If you do not file a written response with the court, or if you do not serve your  
 26 written response on the person who sent you this notice, then:

- 27 • The court may *refuse to allow you to speak* at the scheduled hearing; and
- 28 • The court may *rule against you* without formally calling the matter at the hearing.

1 DATED this 7th day of June, 2006.

2 SUBMITTED BY:

3 STUTMAN, TREISTER & GLATT, P.C.

4  
5  
6 CHRISTINE M. PAJAK, ESQ.  
7 1901 Avenue of the Stars, 12<sup>th</sup> Floor  
8 Los Angeles, CA 90067

9 Counsel for the Official Committee of Equity  
10 Security Holders of USA Capital First Trust  
11 Deed Fund, LLC

12 LEWIS AND ROCA, LLP

13  
14 ROB CHARLES, ESQ.  
15 SUSAN M. FREEMAN, ESQ.  
16 3993 Howard Hughes Parkway, 6th Floor  
17 Las Vegas, Nevada 89109

18 [Proposed] Counsel for Official Committee of  
19 Unsecured Creditors of USA Commercial  
20 Mortgage Company

GORDON & SILVER, LTD.

GERALD M. GORDON, ESQ.  
GREGORY E. GARMAN, ESQ.  
3960 Howard Hughes Pkway, 9<sup>th</sup> Floor  
Las Vegas, NV 89109

Counsel for Official Committee of Holders of  
Executory Contract Rights of USA Commercial  
Mortgage Company

ORRICK, HERRINGTON & SUTCLIFFE LLP

MARC A. LEVINSON, ESQ.  
LYNN TRINKA ERNCE, ESQ.  
400 Capitol Mall, Suite 3000  
Sacramento, California 95814-4407


[Proposed] Counsel for Official Committee of  
Equity Security Holders of USA Capital  
Diversified Trust Deed Fund, LLC

1 DATED this 7th day of June, 2006.

2 SUBMITTED BY:

GORDON & SILVER, LTD

3 STUTMAN, TREISTER & GLATT, P.C.

4  
5   
6 CHRISTINE M. PAJAK, ESQ.  
7 1901 Avenue of the Stars, 12<sup>th</sup> Floor  
8 Los Angeles, CA 90067

GERALD M. GORDON, ESQ.  
GREGORY E. GARMAN, ESQ.  
3960 Howard Hughes Pkway, 9<sup>th</sup> Floor  
Las Vegas, NV 89109

9 Counsel for the Official Committee of Equity  
10 Security Holders of USA Capital First Trust  
11 Deed Fund, LLC

Counsel for Official Committee of Holders of  
Executory Contract Rights of USA Commercial  
Mortgage Company

12 LEWIS AND ROCA, LLP

ORRICK, HERRINGTON & SUTCLIFFE LLP

13  
14 ROB CHARLES, ESQ.  
15 SUSAN M. FREEMAN, ESQ.  
16 3993 Howard Hughes Parkway, 6th Floor  
Las Vegas, Nevada 89109

MARC A. LEVINSON, ESQ.  
LYNN TRINKA ERNCE, ESQ.  
400 Capitol Mall, Suite 3000  
Sacramento, California 95814-4407

17 [Proposed] Counsel for Official Committee of  
18 Unsecured Creditors of USA Commercial  
19 Mortgage Company

[Proposed] Counsel for Official Committee of  
Equity Security Holders of USA Capital  
Diversified Trust Deed Fund, LLC

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GORDON & SILVER, LTD

3  
4 STUTMAN, TREISTER & GLATT, P.C.

5  
6 GERALD M. GORDON, ESQ.  
GREGORY E. GARMAN, ESQ.  
3960 Howard Hughes Pkway, 9<sup>th</sup> Floor  
Las Vegas, NV 89109

7  
8 CHRISTINE M. PAJAK, ESQ.  
1901 Avenue of the Stars, 12<sup>th</sup> Floor  
Los Angeles, CA 90067

9 Counsel for the Official Committee of Equity  
Security Holders of USA Capital First Trust  
Deed Fund, LLC

Counsel for Official Committee of Holders of  
Executory Contract Rights of USA Commercial  
Mortgage Company

10  
11 LEWIS AND ROCA, LLP

12 ORRICK, HERRINGTON & SUTCLIFFE LLP

13 */s/ Rob Charles*

14 ROB CHARLES, ESQ.  
SUSAN M. FREEMAN, ESQ.  
3993 Howard Hughes Parkway, 6th Floor  
Las Vegas, Nevada 89109

MARC A. LEVINSON, ESQ.  
LYNN TRINKA ERNCE, ESQ.  
400 Capitol Mall, Suite 3000  
Sacramento, California 95814-4407

15  
16  
17 [Proposed] Counsel for Official Committee of  
Unsecured Creditors of USA Commercial  
Mortgage Company

[Proposed] Counsel for Official Committee of  
Equity Security Holders of USA Capital  
Diversified Trust Deed Fund, LLC

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6 GREGORY E. GARMAN, ESQ.  
7 3960 Howard Hughes Pkway, 9<sup>th</sup> Floor  
8 Las Vegas, NV 89109

9 CHRISTINE M. PAJAK, ESQ.  
10 1901 Avenue of the Stars, 12<sup>th</sup> Floor  
11 Los Angeles, CA 90067

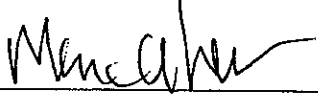
12 Counsel for the Official Committee of Equity  
13 Security Holders of USA Capital First Trust  
14 Deed Fund, LLC

Counsel for Official Committee of Holders of  
Executory Contract Rights of USA Commercial  
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15 LEWIS AND ROCA, LLP

ORRICK, HERRINGTON & SUTCLIFFE LLP

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17 SUSAN M. FREEMAN, ESQ.  
18 3993 Howard Hughes Parkway, 6th Floor  
19 Las Vegas, Nevada 89109

20   
21 MARC A. LEVINSON, ESQ.  
22 LYNN TRINKA ERNCE, ESQ.  
23 400 Capitol Mall, Suite 3000  
24 Sacramento, California 95814-4407

25 [Proposed] Counsel for Official Committee of  
26 Unsecured Creditors of USA Commercial  
27 Mortgage Company

[Proposed] Counsel for Official Committee of  
Equity Security Holders of USA Capital  
Diversified Trust Deed Fund, LLC